

## **BID NUMBER**

DOT-HO-25/26-0009

## DESCRIPTION: SUPPLY AND INSTALLATION OF HIKVISION ISD-SC5030S-H2CVL INTELLIGENT SECURITY INSPECTION SYSTEM WITH 4 DEEP AND 4 SHALLON TRAYS AND WALK-THROUGH DETECTOR INCLUDING MAINTENANCE AND SERVICE FOR A PERIOD OF 3YEARS AFTER EXPIRY WARRANTY FOR SARAH BAARTMAN DISTRICT OFFICE QGEBERHA

Issued by: Supply Chain Management Unit Department of Transport Private Bag X0023 BHISHO 5605

NAME OF BIDDER: \_\_\_\_\_

CSD NUMBER : \_\_\_\_\_



## **INVITATION TO BID**

## BID NUMBER: DOT-HO-25/26-0009

DESCRIPTION: SUPPLY AND INSTALLATION OF HIKVISION ISD-SC5030S- H2CVL INTELLIGENT SECURITY INSPECTION SYSTEM WITH 4 DEEP AND 4 SHALLON TRAYS AND WALK-THROUGH DETECTOR INCLUDING MAINTENANCE AND SERVICE FOR A PERIOD 0F 3YEARS AFTER EXPIRY WARRANTY FOR SARAH BAARTMAN DISTRICT OFFICE QGEBERHA.

CLOSING DATE: 12 MAY 2025 | Time: 11H00

The completed RFQ (Request for Quotation) must be sent via email to: <u>scm.quotations@ectransport.gov.za</u>, not later than **11H00 on 12 May 2025** 

## Bidders must take particular note of the following:

- Service providers are kindly requested to submit price quotations on the attached pricing schedule for the specified items / service.
- By submitting the price quotation, it is accepted that you fully understand the requirements of this invitation and have familiarized yourself with the General Conditions of Contract (GCC) available on National Treasury website.
- The tender will be evaluated according to the preferential procurement model in the preferential Procurement Policy Framework Act (PPPFA 5 of 2000): Preferential Procurement Regulations, 2022 as well as the SCM Policy of the Department of Transport.
- In the case of a JV tender, each party must supply a valid tax certificate and a letter of good standing.
- The tenderers must ensure that they complete and sign the ECBD 1, ECBD 4, ECBD 6.1
- The amount reflected on the Form of Offer and Acceptance takes precedence over any other total amount indicated elsewhere in the Bidders tender submission. If the Form of Offer and Acceptance has no value or figure, the bidder will be regarded as having made no offer and therefore nonresponsive.
- Bidders must have provided supporting documentation as per the bid specification schedule requirement;
- Bidders who are not registered for VAT are not eligible to claim VAT in their pricing;
- Bidders should take note that price is not a determining factor to award the bid.

## Furthermore, quotation offers will only be accepted if:

 Bidders are registered with Central Supplier Database (CSD) with Treasury prior to submitting this RFQ (see https://secure.csd.gov.za/).

- The tenderer is in good standing with SARS as verified on the Central Supplier Database.
- The tenderer or any its directors or shareholders is not listed on the register of tender defaulters in terms of the prevention and compacting of corrupt activities Act of 2004 as a person prohibited from doing business within the public sector.
- The tenderer has not abused the employers Supply Chain Management System or failed to perform on any previous contract and has been given written notice to this effect.
- All quotations shall be held valid for 60 days after the closing date. The Department reserves the right not to accept the lowest or any tender.

## Enquiries should be directed to:

## SCM

Mrs.S.Sandi Cel No:067 414 2590 scm.quotations@ectransport.gov.za

## | TECHNICAL

Ms. N. Malembe | Tel: 043 604 7621 Cell: 082 591 8810 Nomfundo.malembe@ectransport.gov.za

## **SPECIFICATION**

## A. <u>PROCURMENT AND INSTALLATION OF X-RAY MACHINE AND WALK-</u> <u>THROUGH METAL DETECTOR AT SARAH BAARTMAN DISTRICT</u> <u>OFFICE- GQEBERHA.</u>

- 1X HIKVISION ISD-SC5030S H2CVL X-RAY MACHINE
- 1X WALK THROUGH METAL DETECTOR
- MAINTENANCE AND SERVICE FOR A PERIOD OF 3 YEARS AFTER EXPIRY WARRANTY.

## **QUOTATION EVALUATION CRITERIA**

## 1. EVALUATION CRITERIA:

The following criteria shall apply: -

• The tender will be evaluated according to the preferential procurement model in the preferential Procurement Policy Framework Act (PPPFA 5 of 2000): Preferential Procurement Regulations, 2022 as well as the SCM Policy of the Department of Transport.

## 1.1. Price:

• 80 points will be awarded to the bidder submitting the lowest price (all other bidders will receive points proportionately thereto):

## 1.2. Calculation of points for specific goals

• The tender will be allocated points based on the goals stated in table 1 below as may be supported by proof/ documentation stated in the conditions of this tender

#### PREFERENTIAL SPECIFIC GOALS POINTS TABLE

The specific goals allocated points in terms of this tender	Number of points allocated (80/20 system) (To be completed by the organ of state)	Number of points claimed (80/20 system) (To be completed by the tenderer)
Historically Disadvantaged Individuals Ownership		
Black ownership	4	% ownership
black women ownership	4	% ownership
black youth ownership	4	% ownership
disabled people ownership	4	
Locality:-		
(a) Local Municipality –Nelson Mandela bay	4	
(b) Outside – Nelson Mandela by	2	

## 1.3. Bidders are required to submit, together with their bids, the following: -

- 1.3.1. Service providers must submit proof of its Specific Goals points claimed / status of contributor.
- 1.3.2. The Specific Goals supporting documents required to verify claimed points may inline with the specified requirements include:
  - Disability Ownership: valid medical documentary proof.
  - Military Veterans Ownership: valid proof of veteran status.
- <sup>t</sup> The Central Supplier Database will be used to verify the specific goals other than the specific goals stated under paragraph 1.3
- 1.3.3. A bid will not be disqualified from the bidding process if the bidder does not submit a certificate substantiating the SPECIFIC GOALS. Such bidders will score 0 out of maximum of 20 points for SPECIFIC GOAL

SBD1

## PART A

## INVITATION TO BID

YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE (NAME OF DEPARTMENT/ PUBLIC ENTITY)								
BID NUMBER:	DOT-HO-25/26-0009	CLOSING DATE:	12-05-2025	CLOSING TIME:	11H00			
DESCRIPTION	SUPPLY AND INSTALLATION OF HIKVISION ISD-SC5030S- H2CVL INTELLIGENT SECURITY INSPECTION SYSTEM WITH 4 DEEP AND 4 SHALLON TRAYS AND WALK-THROUGH DETECTOR INCLUDING MAINTENANCE AND SERVICE FOR A PRRIOD OF 3 YEARS AFTER EXPIRY WARRANT FOR SAHAR BAARTMAN DISTRICT OFFICE SERVICE FOR A PERIOD OF 3YEARS AFTER EXPIRY WARRANTY FOR SARAH BAARTMAN DISTRICT OFFICE QGEBERHA.							
THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (SBD7).								

DEPARTMENT OF TRANSPO	RT						
KING WILLIAM'S TOWN							
5601							
SUPPLIER INFORMATION							
NAME OF BIDDER							
POSTAL ADDRESS						 	
STREET ADDRESS							
TELEPHONE NUMBER	CODE			NUMBER			
CELLPHONE NUMBER							
FACSIMILE NUMBER	CODE			NUMBER			
E-MAIL ADDRESS							
VAT REGISTRATION NUMBER							
	TCS PIN:		OR	CSD No:			
B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE	Yes	1	B-BB STAT SWC	US LEVEL	Yes	 1	

[TICK APPLICABLE BOX]	No		AFFIDAVIT	No	
IF YES, WHO WAS THE CERTIFICATE ISSUED BY?					
AN ACCOUNTING OFFICER AS CONTEMPLATED IN THE	AN ACCOUNTING OFFICER AS CONTEMPLATED IN THE CLOSE CORPORATION ACT (CCA)				
CLOSE CORPORATION ACT (CCA) AND NAME THE APPLICABLE IN THE TICK		ACCREDITATIO	ON SYSTEM (SANA	DITED BY THE SOUTH AFRICAN S)	
BOX		A REGISTERED	AUDITOR		
[A B-BBEE STATUS LEVEL VERIFICATIC PREFERENCE POINTS FOR B-BBEE]	ON CERTIFICAT	E/SWORN AFFIDAVI	T(FOR EMEs& QSEs) MU	IST BE SUBMITTED IN ORDER TO QUALIFY FOR	
ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES /WORKS	Yes	No	ARE YOU A FOREIGN BASED SUPPLIER FOR T GOODS /SERVIC /WORKS		
OFFERED?	[IF YES EN	CLOSE PROOF]	OFFERED?	BELOW ]	
SIGNATURE OF BIDDER			DATE		
CAPACITY UNDER WHICH THIS BID IS SIGNED (Attach proof of authority to sign this bid; e.g. resolution of directors, etc.)					
TOTAL NUMBER OF ITEMS OFFERED			TOTAL BID PRI (ALL INCLUSIV		
BIDDING PROCEDURE ENQU TO:	VIRIES MAY	BE DIRECTED	TECHNICAL IN TO:	IFORMATION MAY BE DIRECTED	
DEPARTMENT/ PUBLIC ENTITY	TRANSPOR	Т	CONTACT PERSON		
CONTACT PERSON			TELEPHONE NUMBER		
TELEPHONE NUMBER			FACSIMILE NUMBER		
FACSIMILE NUMBER			E-MAIL ADDRESS		

## PART B

## TERMS AND CONDITIONS FOR BIDDING

 I.
 BID SUBMISSION:

 1.1.
 BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.

- 1.2. ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED-(NOT TO BE RE-TYPED) OR ONLINE
- 1.3. BIDDERS MUST REGISTER ON THE CENTRAL SUPPLIER DATABASE (CSD) TO UPLOAD MANDATORY INFORMATION NAMELY: (BUSINESS REGISTRATION/ DIRECTORSHIP/ MEMBERSHIP/IDENTITY NUMBERS; TAX COMPLIANCE STATUS; AND BANKING INFORMATION FOR VERIFICATION PURPOSES). B-BBEE CERTIFICATE OR SWORN AFFIDAVIT FOR B-BBEE MUST BE SUBMITTED TO BIDDING INSTITUTION.
- 1.4. WHERE A BIDDER IS NOT REGISTERED ON THE CSD, MANDATORY INFORMATION NAMELY: (BUSINESS REGISTRATION/ DIRECTORSHIP/ MEMBERSHIP/IDENTITY NUMBERS; TAX COMPLIANCE STATUS MAY NOT BE SUBMITTED WITH THE BID DOCUMENTATION. B-BBEE CERTIFICATE OR SWORN AFFIDAVIT FOR B-BBEE MUST BE SUBMITTED TO BIDDING INSTITUTION.
- 1.5. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT 2000 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER LEGISLATION OR SPECIAL CONDITIONS OF CONTRACT.

## 2. TAX COMPLIANCE REQUIREMENTS

- 2.1 BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.
- 2.2 BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VIEW THE TAXPAYER'S PROFILE AND TAX STATUS.
- 2.3 APPLICATION FOR TAX COMPLIANCE STATUS (TCS) OR PIN MAY ALSO BE MADE VIA E-FILING. IN ORDER TO USE THIS PROVISION, TAXPAYERS WILL NEED TO REGISTER WITH SARS AS E-FILERS THROUGH THE WEBSITE WWW.SARS.GOV.ZA.
- 2.4 BIDDERS MAY ALSO SUBMIT A PRINTED TCS TOGETHER WITH THE BID.
- 2.5 IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE PROOF OF TCS / PIN / CS

2.6	D NUMBER.	
2.7	WHERE NO TCS IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CEN DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.	TRAL SUPPLIER
3.	QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS	
3.1.	IS THE BIDDER A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)? NO	YES
3.2.	DOES THE BIDDER HAVE A BRANCH IN THE RSA?	YES NO
3.3.	DOES THE BIDDER HAVE A PERMANENT ESTABLISHMENT IN THE RSA?	YES NO
3.4.	DOES THE BIDDER HAVE ANY SOURCE OF INCOME IN THE RSA?	YES NO
COI	HE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN, IT IS NOT A REQUIREM MPLIANCE STATUS / TAX COMPLIANCE SYSTEM PIN CODE FROM THE SOUT VICE (SARS) AND IF NOT REGISTER AS PER 2.3 ABOVE.	

NB: FAILURE TO PROVIDE ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.

# **PRICING SCHEDULE**

PROCUREMENT AND INSTALLATION OF CCTV SURVELLANCE SYSTEM AT STRUANDALE TRAFFIC STATION, ZWELITSHA WORKSHOP, 5 ADDITIONAL CAMERAS AND CABLING AT AMATHOLE DISTRICT OFFICE AND 3 RE-INFORCED STEEL FILING CABINETS WITH PADLOCKS AT STELLENBOSCH PARK KING WILLIAMS TOWN

ITEM NO	DESCRIPTION	UNIT OF MEASURE	QUANTITY	UNIT PRICE	TOTAL COST		
01	Supply and installation of Hikvision ISD- SC5030S- H2CVL- X-RAY Machine		1				
02	Walk Through Metal Detector		1				
03	Maintenance and service for a period of 3 years after expiry warranty		1				
			1	SUB TOTAL			
	Vat 15% [only if eligible and registered]						
	TOTAL AMOUNT OF QUOTATION						

NB

After service has been rendered the invoices must be submitted to the following email address: <u>invoices@ectransport.gov.za</u>

# **BID PRICING FORM**

For ease of reference, Bidders shall enter their Bid Price, copied from the Pricing Schedule, in the space provided below. Should there be any discrepancy, then the sum calculated from the Pricing Schedule, subject to any arithmetic correction, shall hold precedence.

Total Price (amount in words ):

Total Price (amount in figures)

R ....., inclusive of VAT

NAME OF BIDDER:

.....

SIGNED ON BEHALF OF THE BIDDER:

.....

SBD 3.1

# PRICING SCHEDULE – FIRM PRICES (PURCHASES

# NOTE: ONLY FIRM PRICES WILL BE ACCEPTED. NON-FIRM PRICES (INCLUDING PRICES SUBJECT TO RATES OF EXCHANGE VARIATIONS) WILL NOT BE CONSIDERED

IN CASES WHERE DIFFERENT DELIVERY POINTS INFLUENCE THE PRICING, A SEPARATE PRICING SCHEDULE MUST BE SUBMITTED FOR EACH DELIVERY POINT

Name of	bidder						Quc	ote numb	er : DOT-HO-2	25/26-0009	
Closing T	ime : <b>11H(</b>	00					Clos	sing date	e : <b>12-05-2025</b>		
OFFE QUOT	R TO E	BE	VALID	FOR	30	DAYS	FROM	THE	CLOSING	DATE	OF
ITEM	QUA	NTITY	DES	CRIPTIO	N				-		
NO.						** (Al	L APPLIC	ABLE T	AXES INCLU	DED)	
-	Required	l by:				DEPA	RTMENT	OF TRA	NSPORT		
-	At:					KING	WILLIAM	S TOWN	I		
-	Brand ar Country					N/A					
-	Does the	e offer o	comply wit	h the spe	ecificat	tion(s)?		*Y	′ES/NO		
-	If not to s	specific	ation, indi	cate dev	iation(	s)					
-	Period re	equired	for delive	ry			*Delivery				
-	Delivery	basis									

Note: All delivery costs must be included in the bid price, for delivery at the prescribed destination.

\*\* "all applicable taxes" includes value- added tax, pay as you earn, income tax, unemployment insurance fund contributions and skills development levies.

\*Delete if not applicable

SBD 4

## SBD 4: BIDDER'S DISCLOSURE

## 1. PURPOSE OF THE FORM

Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

#### 2. BIDDER'S DECLARATION

2.1 Is the bidder, or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest1 in the enterprise, employed by the state?

YES/NO

2.1.1 If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in table below.

Full Name	Identity Number	Name of State institution

<sup>1.</sup> the power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence or to direct the course and decisions of the enterprise.

<sup>2.</sup> Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

- 2.2 Do you, or any person connected with the bidder, have a relationship with any person who is
  - employed by the procuring institution? **YES/NO**
- 2.2.1 If so, furnish particulars:

.....

2.3 Does the bidder or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether or not they are bidding for this contract? **YES/NO** 

2.3.1 If so, furnish particulars:

.....

.....

## 3 DECLARATION

- I, the undersigned, (name)..... in submitting the accompanying bid, do hereby make the following statements that I certify to be true and complete in every respect:
- 3.1 I have read and I understand the contents of this disclosure;
- 3.2 I understand that the accompanying bid will be disqualified if this disclosure is found not to be true and complete in every respect;
- 3.3 The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium2 will not be construed as collusive bidding.
- 3.4 In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates.
- 3.4 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.
- 3.5 There have been no consultations, communications, agreements or arrangements made by the bidder with any official of the procuring institution in relation to this procurement process

> prior to and during the bidding process except to provide clarification on the bid submitted where so required by the institution; and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.

3.6 I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2 and 3 ABOVE IS CORRECT.

I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON PREVENTING AND COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM SHOULD THIS DECLARATION PROVE TO BE FALSE.

Signature	Date

Position

Name of bidder

## DECLARATION OF EMPLOYEES OF THE STATE OR OTHER STATE INSTITUTIONS This form must be included additional to the ECBD.4

1. In terms of section 30 of the Public Service Act;

No employee shall perform or engage himself or herself to perform remunerative work outside his or her employment in the relevant department, except with the written permission of the executive authority of the department.

2.

Are any of the shareholders/ directors of your company employed by the State? Yes/No

#### 3. "State" means –

- (a) Any national or provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act No. 1 of 1999);
- (b) Any municipality or municipal entity;
- (c) Any provincial legislature;
- (d) national Assembly or the national Council of provinces; or
- (e) Parliament.
- (f) Any Parastatal (A company or agency owned or controlled wholly or partly by the government).
- 4. Should you indicate "yes" above, please provide the following details:

No	STATE INSTITUTION WHERE EMPLOYED	EMPLOYEE/ PERSAL NUMBER
1		
2		
3		
4		
5		

5. Please note: The "state" is clearly defined in paragraph 3 above. In the event that "no" is selected and subsequently any false declaration are detected, the non-disclosure of such "state employment" will be deemed as "fraud". Therefore the state may reject the bid and in addition may proceed with further action should this declaration prove to be false.

#### 6. DECLARATION

I, (NAME & SURNAME)	ID NUMBER	CERTIFY THAT THE INFORMATION
FURNISHED IN PARAGRAPHS 2 AND 4 ABOVE IS	CORRECT.	
		Signature
Date		-

Position

Name of bidder

SBD 6.1

#### PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

#### NB: BEFORE COMPLETING THIS FORM, TENDERERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022

## 1. GENERAL CONDITIONS

- 1.1 The following preference point systems are applicable to invitations to tender:
  - the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
  - the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

#### 1.2 **To be completed by the organ of state**

(delete whichever is not applicable for this tender).

- a) The applicable preference point system for this tender is the 80/20 preference point system.
- b) Either the 90/10 or 80/20 preference point system will be applicable in this tender. The lowest/ highest acceptable tender will be used to determine the accurate system once tenders are received.
- 1.3 Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:
  - (a) Price; and
  - (b) Specific Goals.

## 1.4 **To be completed by the organ of state:**

The maximum points for this tender are allocated as follows:

	POINTS
PRICE	80
SPECIFIC GOALS	20
Total points for Price and SPECIFIC GOALS	100

- 1.5 Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.
- 1.6 The organ of state reserves the right to require of a tenderer, either before a tender is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the organ of state.

#### 2. **DEFINITIONS**

- (a) "**tender**" means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;
- (b) "**price**" means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;
- (c) "rand value" means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
- (d) "tender for income-generating contracts" means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and
- (e) "the Act" means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

## 3. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

#### 3.1. POINTS AWARDED FOR PRICE

## 3.1.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

$$Ps = 80 \left( 1 - \frac{Pt - P\min}{P\min} \right) \text{ or } \qquad Ps = 90 \left( 1 - \frac{Pt - P\min}{P\min} \right)$$

Where

- Ps = Points scored for price of tender under consideration
- Pt = Price of tender under consideration

Pmin = Price of lowest acceptable tender

# 3.2. FORMULAE FOR DISPOSAL OR LEASING OF STATE ASSETS AND INCOME GENERATING PROCUREMENT

## 3.2.1. POINTS AWARDED FOR PRICE

A maximum of 80 or 90 points is allocated for price on the following basis:

$$Ps = 80\left(1 + \frac{Pt - P\max}{P\max}\right)$$
 or  $Ps = 90\left(1 + \frac{Pt - P\max}{P\max}\right)$ 

Where

Ps = Points scored for price of tender under consideration

Pt = Price of tender under consideration

Pmax = Price of highest acceptable tender

#### 4. POINTS AWARDED FOR SPECIFIC GOALS

- 4.1. In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/ documentation stated in the conditions of this tender:
- 4.2. In cases where organs of state intend to use Regulation 3(2) of the Regulations, which states that, if it is unclear whether the 80/20 or 90/10 preference point system applies, an organ of state must, in the tender documents, stipulate in the case of—
  - (a) an invitation for tender for income-generating contracts, that either the 80/20 or 90/10 preference point system will apply and that the highest acceptable tender will be used to determine the applicable preference point system; or
  - (b) any other invitation for tender, that either the 80/20 or 90/10 preference point system will apply and that the lowest acceptable tender will be used to determine the applicable preference point system,

then the organ of state must indicate the points allocated for specific goals for both the 90/10 and 80/20 preference point system.

## FORMULAE FOR CALCULATION POINTS

To Score points for Equity Ownership / Disability/ Locality the following formula will be used to calculate the points out of 5 points Max.

 $SGP = \frac{\%OE \ (CIPC \ / \ from \ BBBEE)}{100} \ X \ MEO(Max = 4)$ 

(e.g) Women Equity Ownership 
$$=\frac{89}{100} X 4 = 3,56$$

Where

SGP= Specific goals points

OE = Ownership Equity

MOE= Maximum points for Equity Ownership

Table 1: Specific goals for the tender and points claimed are indicated per the table below.

(Note to organs of state: Where either the 90/10 or 80/20 preference point system is applicable, corresponding points must also be indicated as such.

Note to tenderers: The tenderer must indicate how they claim points for each preference point system.)

PREFERENTIAL SPECIFIC GOALS POINTS TABLE		
The specific goals allocated points in terms of this tender	Number of points allocated (80/20 system) (To be completed by the organ of state)	Number of points claimed (80/20 system) (To be completed by the tenderer)
Historically Disadvantaged Individuals		
black ownership	4	
black women ownership	4	
black youth ownership	4	
disabled people ownership	4	
Locality:-		
(a) Within Nelson Mandela Bay	4	
(b) Outside Nelson Mandela Bay	2	

## DECLARATION WITH REGARD TO COMPANY/FIRM

4.3. Name of company/firm.....

4.4. Company registration number: .....

- 4.5. TYPE OF COMPANY/ FIRM
  - Partnership/Joint Venture / Consortium
  - One-person business/sole propriety
  - Close corporation
  - Public Company
  - Personal Liability Company
  - (Pty) Limited
  - Non-Profit Company
  - State Owned Company

[TICK APPLICABLE BOX]

- 4.6. I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/ firm for the preference(s) shown and I acknowledge that:
  - i) The information furnished is true and correct;
  - ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
  - iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs
     1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;
  - iv) If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have
    - (a) disqualify the person from the tendering process;
    - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
    - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
    - (d) recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
    - (e) forward the matter for criminal prosecution, if deemed necessary.

	SIGNATURE(S) OF TENDERER(S)
SURNAME AND NAME:	
DATE:	
ADDRESS:	